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 4 Andrew J. Matott, Esq.
 5 (*pro hac vice applications granted*)
 6 SEWARD & KISSEL LLP

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21 *Counsel for Official Committee
 22 of Unsecured Creditors*

13
 14 **UNITED STATES BANKRUPTCY COURT**

15 **DISTRICT OF NEVADA**

16 In re
 17 CASH CLOUD, INC. dba COIN CLOUD,
 18 Debtor.

19
 20 Case No.: 23-10423-mkn
 21 Chapter 11

22
 23 **TENTH MONTHLY FEE STATEMENT
 24 OF SEWARD & KISSEL LLP FOR
 25 ALLOWANCE AND PAYMENT
 26 OF COMPENSATION AND
 27 REIMBURSEMENT OF EXPENSES FOR
 28 THE PERIOD OF DECEMBER 1, 2023,
 THROUGH DECEMBER 31, 2023**

29 Seward & Kissel LLP, Counsel to Official
 30 Committee of Unsecured Creditors

31 April 27, 2023 (employment authorized
 32 retroactive to February 23, 2023)

33 December 1, 2023 through December 31, 2023

34 \$8,026.00 (80% of \$10,032.50)

35 \$8,497.23 (100% of expenses)

1 of Unsecured Creditors (the “Committee”), hereby submits its Tenth Monthly Fee Statements (the
 2 “Statement”) for allowance and payment of compensation for professional services rendered and for
 3 reimbursement of actual and necessary expenses incurred for the period commencing December 1,
 4 2023 through December 31, 2023 (the “Fee Period”) pursuant to the *Order Granting Debtor’s*
 5 *Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and*
 6 *Establishing Procedures for Interim Compensation and Reimbursement of Expenses of*
 7 *Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

8 By this Statement, S&K requests allowance and payment of \$8,026.00 (representing 80% of
 9 the \$10,032.50 in fees incurred) as compensation for professional services rendered to the
 10 Committee during the Fee Period and allowance and payment of \$8,497.23 (representing 100% of
 11 expenses incurred) as reimbursement for actual and necessary expenses incurred by S&K during the
 12 Fee Period.

13 Attached hereto as **Exhibit 1** is the name of each professional at S&K who performed
 14 services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered
 15 by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as
 16 **Exhibit 2** is a summary of hours during the Fee Period by task. Attached as **Exhibit 3** is a summary
 17 of the expenses incurred during the Fee Period by category. Attached hereto as **Exhibit 4** are the
 18 detailed time entries and expenses for the Fee Period (invoices for the period December 1, 2023,
 19 through December 31, 2023) redacted only to protect work product and/or privilege.

20 Some fees and expenses may not be included in this Statement due to delays in the accounting
 21 and processing of certain fees and expenses during the Fee Period. S&K reserves all rights to seek
 22 further allowance of such fees and expenses not set forth herein.

23 In accordance with the proposed Interim Compensation Procedures Order, objections to this
 24 Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of
 25 this 20-day review period, the Debtors will propmptly pay 80% of the fees and all the disbursements
 26 requested in this Statement, except such fees or disbursements as to which an objection has been
 27 served.

28

1 DATED this 21st day of February 2024.

2 SEWARD & KISSEL LLP

3 By: /s/ John R. Ashmead

4 John R. Ashmead, Esq.
5 Robert J. Gayda, Esq.
6 Catherine V. LoTempio, Esq.
7 Andrew J. Matott, Esq.
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15 matott@sewkis.com

16 *Counsel for Official Committee
17 of Unsecured Creditors*

18 Respectfully Submitted By:

19 McDONALD CARANO LLP

20 /s/ Ryan J. Works
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26 aperach@mcdonaldcarano.com

27 *Counsel for Official Committee
28 of Unsecured Creditors*

EXHIBIT 1

Summary of Professionals for the Fee Period

Name	Year Admitted ¹	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Partners					
Robert J. Gayda	2004	Bankruptcy	\$1300	2.7	\$3,510.00
Associates					
Catherine V. LoTempio	2014	Bankruptcy	\$975	3.7	\$3,607.50
Andrew J. Matott	2017	Bankruptcy	\$925	0.2	\$185.00
Laura E. Miller	2013	Litigation	\$975	2.8	\$2,730.00
Total:				9.4	\$10,032.50

¹ Unless otherwise noted, admission year is for New York Bar.

1 EXHIBIT 2

2 Statement of Fees by Subject Matter

3 Matter Description	4 Total Hours Billed	5 Total Fees Requested
6 Case Administration	7 4.4	8 \$4,832.50
9 Litigation-Contested Matter and Adversary Proceedings	10 1.9	11 \$2,177.50
12 Claims Administration and Objections	13 1.5	14 \$1,462.50
15 Communication with Committee/ Creditors	16 0.5	17 \$487.50
18 Court Hearings	19 1.1	20 \$1,072.50
21 Total	22 9.4	23 \$10,032.50

1 EXHIBIT 3
2 Expenses by Category

3 Expense Category	4 Total
5 Meals	6 \$325.34
7 Computer Assisted Research	8 \$3.70
9 Hotel	10 \$3,479.94
11 Limo/Taxi/Train	12 \$339.98
13 Litigation Support Vendor	14 \$507.56
15 Trial Transcripts	16 \$2,560.09
17 Airfare	18 \$1,280.62
19 TOTAL	20 \$8,497.23

1 EXHIBIT 4
2 **Detailed Time Records**
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ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official Committee of Unsecu **January 31, 2024**
Invoice Number 9160078349

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through December 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0001	Case Administration	4,832.50	8,497.23	13,329.73

Coin Cloud- Official Committee of Unsecu

Invoice Date January 31, 2024

38239-0001

Case Administration

Invoice Number 9160078349

Through December 31, 2023

DATE	NARRATIVE	NAME	HOURS	AMOUNT
12/05/2023	Call w FTI team re status of all open issues.	RJG	0.70	910.00
12/05/2023	Attend professionals call.	LEM	1.00	975.00
12/10/2023	Emails w S&K team re Fee/Avoidance issues.	RJG	0.50	650.00
12/14/2023	Emails and discussion re open items on preference and attorneys fees.	CVL	0.20	195.00
12/14/2023	Discuss open work streams with A. Matott and L. Miller.	CVL	0.20	195.00
12/14/2023	Discuss workstreams and upcoming deadlines with C. LoTempio and L. Miller.	AJM	0.20	185.00
12/14/2023	Catch up on outstanding issues with C. LoTempio and A. Matott.	LEM	0.20	195.00
12/15/2023	Call w Jimmerson re preference litigation.	RJG	0.50	650.00
12/20/2023	Call with M. Tucker re open work streams (.5); follow up with R. Gayda re same (.2); follow up with M. Tucker (.1); email to J. Jimmerson (.1).	CVL	0.90	877.50
Total Hours.....				4.40
Total Services.....\$				4,832.50

Disbursements Recorded Through December 31, 2023

Airfare	1,280.62
Computer Assisted Researc	3.70
Hotel	3,479.94
Limo/Taxi/Train	339.98
Litigation Support Vendor	507.56
Meals	325.34
Trial transcripts	2,560.09
Total Disbursements.....\$	8,497.23
TOTAL AMOUNT DUE.....\$	13,329.73

Coin Cloud- Official Committee of Unsecu

Invoice Date January 31, 2024**38239-0001**

Case Administration

Invoice Number 9160078349**Through** December 31, 2023

<u>ATTY NO. / INIT. TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner Gayda, Robert J.	1.70	1,300.00	2,210.00
1891 CVL	Associate LoTempio, Catherine V.	1.30	975.00	1,267.50
1997 LEM	Associate Miller, Laura E.	1.20	975.00	1,170.00
2020 AJM	Associate Matott, Andrew J.	0.20	925.00	185.00
Total		4.40		4,832.50

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38239-0001 Case Administration

January 31, 2024
Invoice Number 9160078349

For Professional Services Rendered through December 31, 2023:

Fees	4,832.50
DISBURSEMENTS	8,497.23
TOTAL AMOUNT DUE.....	\$ 13,329.73

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway
	New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
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Kaysville UT 84037

For Professional Services Rendered through December 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0005	Litigation-Contested matter and adversary proceedings	2,177.50	0.00	2,177.50

38239-0005

Coin Cloud- Official Committee of Unsecu
Litigation-Contested matter and adversary
proceedings

Invoice Date January 31, 2024

Invoice Number 9160078353

Through December 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/06/2023	Attention to question from Redmond lawyer about status of proceeding by Cash Cloud.	LEM	0.10	97.50
12/08/2023	Call with J. Jimmerson concerning Bitcoin Depo litigation and related e-mails.	LEM	0.30	292.50
12/12/2023	Attention to Bitcoin Depot status questions (0.1); review documents regarding same (0.4).	LEM	0.50	487.50
12/13/2023	Email correspondence re settlement conferences re McAlary Litigation	RJG	1.00	1,300.00
Total Hours.....				1.90
Total Services.....				\$ 2,177.50
TOTAL AMOUNT DUE.....				\$ 2,177.50

38239-0005

Coin Cloud- Official Committee of Unsecu
Litigation-Contested matter and adversary
proceedings

Invoice Date January 31, 2024**Invoice Number** 9160078353**Through** December 31, 2023

<u>ATTY NO. / INIT. TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner Gayda, Robert J.	1.00	1,300.00	1,300.00
1997 LEM	Associate Miller, Laura E.	0.90	975.00	877.50
Total		1.90		2,177.50

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239-0005 **Litigation-Contested matter and adversary
proceedings**

January 31, 2024
Invoice Number 9160078353

For Professional Services Rendered through December 31, 2023:

Fees	2,177.50
TOTAL AMOUNT DUE.....	\$ 2,177.50

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Invoice Number 9160078350

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c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through December 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0008	Claims Administration and Objections	1,462.50	0.00	1,462.50

Coin Cloud- Official Committee of Unsecu
38239-0008 Claims Administration and Objections

Invoice Date January 31, 2024
Invoice Number 9160078350
Through December 31, 2023

DATE	NARRATIVE	NAME	HOURS	AMOUNT
12/05/2023	Emails re TSSP admin claim.	CVL	0.30	292.50
12/06/2023	Review and sign off on Populus proposed order.	CVL	0.20	195.00
12/19/2023	Emails re late claim motion.	CVL	0.20	195.00
12/21/2023	Circulate comments to order allowing filing of late proof of claim.	CVL	0.20	195.00
12/22/2023	Emails re potential settlement of landlord claim.	CVL	0.20	195.00
12/26/2023	Emails re TSSP settlement.	CVL	0.10	97.50
12/27/2023	Review settlement stipulation with Landlord; circulate the same.	CVL	0.30	292.50
Total Hours.....			1.50	
Total Services.....			\$	1,462.50
TOTAL AMOUNT DUE.....			\$	<u>1,462.50</u>

Coin Cloud- Official Committee of Unsecu
38239-0008 Claims Administration and Objections

Invoice Date January 31, 2024
Invoice Number 9160078350
Through December 31, 2023

<u>ATTY NO. / INIT. TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	1.50	975.00
Total			1.50	1,462.50

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38239-0008 **Claims Administration and Objections**

January 31, 2024
Invoice Number 9160078350

For Professional Services Rendered through December 31, 2023:

Fees	1,462.50
TOTAL AMOUNT DUE.....	\$ 1,462.50

Payment of bill is due upon receipt.

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38239 Coin Cloud- Official Committee of Unsecu **January 31, 2024**
Invoice Number 9160078351

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through December 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0009	Communications with Creditors	487.50	0.00	487.50

Coin Cloud- Official Committee of Unsecu

Invoice Date January 31, 2024**38239-0009**

Communications with Creditors

Invoice Number 9160078351**Through** December 31, 2023

DATE	NARRATIVE	NAME	HOURS	AMOUNT
12/05/2023	Circulate Committee update.	CVL	0.30	292.50
12/18/2023	Draft email to Committee re updates and calls going forward.	CVL	0.20	195.00
	Total Hours.....		0.50	
	Total Services.....			\$ 487.50
	TOTAL AMOUNT DUE.....			\$ 487.50

Coin Cloud- Official Committee of Unsecu

Invoice Date January 31, 2024**38239-0009**

Communications with Creditors

Invoice Number 9160078351**Through** December 31, 2023

<u>ATTY NO. / INIT. TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	0.50	975.00
Total			0.50	487.50

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239-0009 Communications with Creditors

January 31, 2024
Invoice Number 9160078351

For Professional Services Rendered through December 31, 2023:

Fees	487.50
TOTAL AMOUNT DUE.....	\$ 487.50

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Kaysville UT 84037

For Professional Services Rendered through December 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0016	Court Hearings	1,072.50	0.00	1,072.50

Coin Cloud- Official Committee of Unsecu

Invoice Date January 31, 2024**38239-0016**

Court Hearings

Invoice Number 9160078352**Through** December 31, 2023

DATE	NARRATIVE	NAME	HOURS	AMOUNT
12/13/2023	Attend Bitcoin Depot hearing (0.5); and e-mails regarding LEM same (0.2).	LEM	0.70	682.50
12/26/2023	Review docket and scheduling hearing on AVT settlement.	CVL	0.10	97.50
12/27/2023	Hearing on AVT settlement.	CVL	0.30	292.50
Total Hours.....				1.10
Total Services.....				\$ 1,072.50
TOTAL AMOUNT DUE.....				\$ 1,072.50

Coin Cloud- Official Committee of Unsecu

Invoice Date January 31, 2024**38239-0016**

Court Hearings

Invoice Number 9160078352**Through** December 31, 2023

<u>ATTY NO. / INIT. TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate LoTempio, Catherine V.	0.40	975.00	390.00
1997 LEM	Associate Miller, Laura E.	0.70	975.00	682.50
Total		1.10		1,072.50

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NEW YORK, NY 10004
(212) 574-1200

38239-0016 Court Hearings

January 31, 2024
Invoice Number 9160078352

For Professional Services Rendered through December 31, 2023:

Fees	1,072.50
TOTAL AMOUNT DUE.....	\$ 1,072.50

Payment of bill is due upon receipt.

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